**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 June 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN264”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 June 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN264

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 10.058% (3 Month JIBAR as at 29 June 2018 of 6.958% plus 310 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2023

**Books Close Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 29 June 2018

**Date Convention** Following

**Interest Commencement Date** 29 June 2018

**First Interest Payment Date** 20 September 2018

**ISIN No.** ZAG000152356

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN264%20Pricing%20Supplement%2020180629.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN264%20Pricing%20Supplement%2020180629.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Please note that these Notes are designated as an Inward Listed Instruments as approved by the South African Reserve Bank. Therefore exchange control provisions apply to the trading and holding of these debt instruments.

•The Notes issued are subject to the terms and conditions of the Pricing Supplement agreed between the Issuer and the subscriber(s) for the Notes and the Terms and Conditions of the Notes as set out in the Structured Note Programme dated 01 March 2015;

•The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of the Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

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